

**LENDER - - DEBT CANCELLATION AND SUSPENSION
INFORMATION SURVEY**

Please complete this information survey as completely and accurately as possible. This will enable American Modern Insurance Group to provide a timely and detailed cost analysis for the proposed debt protection program.

Prospect Name: _____

Address: _____ City: _____ State: _____ Zip: _____

Contact Person: _____ Phone #: _____

Title: _____ e-mail address: _____

Type of Charter: _____ Asset size: _____
(Federal or State)

State of Domicile: _____

States where lender currently makes loans: _____

Describe any recent or anticipated merger activity: _____

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(continued)**

Lending Composition

Anticipated # of new loans in [year] _____

Anticipated lending volume: _____

Expected annual growth rate: _____

Type Lending: Enter either # of anticipated loans or approximate % of total loans.

	#	%
First mortgages		
Second mortgages		
Home equity lines of credit		
Auto		
Credit card		
Other	_____	_____
Total		100%

Credit Insurance Program, if applicable

Current Insurer: _____ Annual Premium: _____

Guaranteed Compensation: _____ Profit Sharing: Yes No

Credit Insurance Penetration %: _____

(Attach most recent three years of loss experience, most recent profit sharing or contingency statement, or most recent production report).

Complete **either** Section A or B below:

Section A

Average Loan Amount: _____

Average APR: _____

Average Initial Loan Term: _____

Average Remaining Loan Term: _____

Attach Current Rate Sheet, if available

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Lending Composition

Section B

Loan Size		Annual Number Eligible	%	Average Amount	Average Annual APR
0 – 5,000					
Term in Months	12				
	24				
	36				
	48				
	60				
	72				
	84				
	96				
	108				
120					
5,001 – 10,000					
Term in Months	12				
	24				
	36				
	48				
	60				
	72				
	84				
	96				
	108				
120					
10,001 – 25,000					
Term in Months	12				
	24				
	36				
	48				
	60				
	72				
	84				
	96				
	108				
120					
25,001 – 100,000					
Term in Months	12				
	24				
	36				
	48				
	60				
	72				
	84				
96					

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Product Information

Check one:

If you have a credit insurance plan, will debt cancellation/suspension plan replace your in force credit life and disability plan or supplement your credit life and disability insurance plan ?

Check one:

Will debt cancellation/suspension plan cover all lending types or some lending types ?

If some, please specify types of loans: _____

Please check the protected events to be covered by debt cancellation/suspension plan.

	Cancellation	Suspension	Deferral	None
Life - All Causes				
Life - Accidental Causes				
Disability – All Causes				
Disability - Accidental Only				
Loss of Income/Unemployment				
Family Leave				
Divorce				
Hospitalization				

Other (please describe): _____

Will lender retain risk or transfer liability to American Modern Home (via contractual liability policy)?

Yes No

Is full or partial risk transfer desired?

Please include any other information you believe may be pertinent to the program development/pricing.

